



API MONTHLY REPORT

VEGA GROUP

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APIS Monthly Report

Comprehensive

Professional

Objective

CATALOGUE

Overview

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● Overview

Since the second half of the year, API raw materials have been driven by the prices of coal, crude oil, natural gas and liquefied gas from the cost side, superimposed on the impact of summer maintenance and industrial power restriction, the production cost has increased significantly, the price of finished products has continued to rise as a whole, and the overall profit of the supply chain is good. It is expected that the market will remain relatively prosperous. Under the condition that the growth rate at the demand end has dropped, the category with obvious downstream demand increment is preferred. The quotation of mainstream factories continues to be high, the trade inventory is relatively low, the overall market transaction is weak, the rigid demand is dominant, the wait-and-see mood is strong, and the market inquiry atmosphere is acceptable.

Recently, the market transaction prices of Florfenicol, Doxycycline hydrochloride, Tylosin and Tilmicosin phosphate have fallen, but the supply capacity of the factory side has not been significantly improved. Sulfonamides, Quinolones, Neomycin sulfate, Colistin sulfate and other categories have relatively strong market transactions and strong price support.

● Exchange Rate

The exchange rate is stable at 1USD = 6.37RMB, 1EUR=7.27RMB.



1. Macrolide Series :

Tylosin tartrate/Tilmicosin: Market price is relatively stable in high level this month but the deliver is still tight due to the production limitation.

Market price:

Tylosin Tartrate Powder -- Around USD50/KG.

Tylosin Tartrate Granule -- Around USD51/KG.

Tilmicosin phosphate -- Around USD60/KG.

Erythromycin Thiocyanate: Due to the epidemic situation in Yili city, Erythromycin Thiocyanate factory YiliChuaning can not produce in recently, and its price has been rising all the way. Now market price of veterinary use erythromycin thiocyanate rises from USD47.4/KG to USD54.3/KG.

Azithromycin: Affected by the price rising of Erythromycin Thiocyanate and the dual energy control issued by Chinese government, the price of Azithromycin also rised a lot. Market price rise from USD135/KG to around USD156/KG.

2. β -lactams Series :

Amoxicillin: Affected by factors such as production capacity and production costs, the market transaction price performed strongly (transaction USD38/kg), and the current market price index remained stable at a high level.

Penicillin G Procaine: The quotations of mainstream factories are high, and the trade channel positions are acceptable. The recent market expectation is good, and the market price index is running at a high level in this period.

3. Aminoglycosides Series :

Neomycin sulfate: As the influence of raw materials' lack and electricity reduced by according policy, some factories are stopping production. It is predicted that the price will be stable and strong in the future. Neomycin price is around USD14.5-16/KG. Gentamycin sulfate is around USD 160-162/Bou.

4. Tetracyclines Series :

Doxycycline HCL: Due to the heavy energy shortage and Power shortage in china now, Doxycycline delivery keep Very tight, All mfg including Kunshan, Jiupeng and Guobang stop offer. The stock is very limited in market, and market price keep stable to USD100-105/KG. The price estimated to be stronger and hotter in the near future.

OTC HCL: Market price of OTC HCL rebound from lower point, current price is stable at 15-16usd/kg. Due to Heavy energy shortage in china recently, raw materials price increase a lot and MFG only can produce in limited time once they have power, so we think the price may keep change, please pay attention to the market often.

5. Amido alcohols Series :

Florfenicol: At present, the market price is around USD97-100/KG, the raw materials cost is at high level, and the supply is keep tightly. Due to the pressure of capital and inventory, some traders are mainly deals through negotiation, and the later price trend depends on the supply of upstream raw materials.

6. Lincomamides Series :

Lincomycin: Market stable. Now market price is at around USD46-48/Bou. The deal price is increasing with the market stock finished.

7. Quinolones Series :

Enrofloxacin/Ciprofloxacin hydrochloride: Affected by rising raw materials and power and production restrictions, the factory has raised prices many times, and production is tight, now Enrofloxacin market price around USD35.5/KG, Ciprofloxacin hydrochloride market price around USD32/KG. The prices of these products will still keep a high level in following month.

Norfloxacin: Factory have raised quotation cause raw material price increased, and market price is around USD42/KG.

8. Sulfonamides Series :

Sulfamethazine (sodium): The market is stable, the price remains high, the current market quotation is USD15-16/KG.

Sulfadiazine (sodium): The price is relatively stable, and the transaction is mainly consumed the market stock materials. The current market price at USD35-36/KG.

9. Nitrofurans Series :

Furaltadone/Furazolidone: The supplying and production from main makers are getting tight affected by the policy of limiting energy use in production, thus lead time is around in the end Nov. or in early Dec. Market and price is strong because of raw materials price increased. Furaltadone market price is around USD22.5/KG. Furazolidone market price is around USD16/KG.



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